



About Plastivaloire

Group:

Plastivaloire Group ranks amongst the very top European manufacturers of complex plastic parts used in retail consumer products. It designs and manufactures these plastic parts as well as handling their mass production. Present within the multimedia, motor vehicle and electric and electrical appliance sectors, the Group has 26 production sites in France, Poland, Spain, Romania, Tunisia, England, Portugal and Slovakia.

H1 2013/2014 revenues

In € million	2012/2013	2013/2014	Change
Pre-audit figures			
First quarter	89.1	98.6	+10.7%
Second quarter	106.1	108.8	+2.5%
First half	195.2	207.4	+6.3%

Plastivaloire's solid performance over the first half of its financial year proved consistent with the Group's expectations. The period was marked by a return to growth for the BAP division and stable results for PVL's longstanding activities despite a persistently lackluster economic backdrop. The Group continues to reap the fruits of its strategic positioning across several sectors and its diversified geographical presence.

Half-yearly revenues for BAP grew 10.2% to stand at €127.0 million. This growth is due to the weak recovery in production volumes in France, the regular increase in production volumes in Slovakia and the end of the base effect linked to the sharp increase in new production volumes for Toyota in England which has now reached maturity.

Revenues for PVL's longstanding activities increased slightly to €80.4 million (+0.5%). Robust activity in France (thanks to the volume of diversified orders) was able to offset the slight squeeze on production overseas, essentially in Poland as a result of the decline in multimedia activity.

Overall, the motor vehicle industry accounted for 76% of the Group's revenues for the first half of the year, with the Group's four other sectors (multimedia, electric and electrical appliances, injection molding and other industries) making a uniform contribution of approximately 6% each.

Outlook confirmed

The strong level of activity seen since the start of the year means that Plastivaloire is able to confirm its objectives in terms of revenues and margins. The Group is now targeting yearly revenues of over €400 million.

Plastivaloire will be presenting its half-yearly results for 2013/2014 along with an outlook of its forecasts and prospects on June 17.



If you would like to receive financial information about Plastivaloire Group by e-mail, go to:

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Segment C
Number of shares:
2,765,700
ISIN **FR0000051377-PVL**
Reuters **PLVP.PA**
Bloomberg **PVL:FP**