



2013/2014 9-month revenues

About Plastivaloire Group:

Plastivaloire Group ranks amongst the very top European manufacturers of complex plastic parts used in retail consumer products. It designs and manufactures these plastic parts as well as handling their mass production. Present within the multimedia, motor vehicle and electric and electrical appliance sectors, the Group has 26 production sites in France, Poland, Spain, Romania, Tunisia, England, Portugal and Slovakia.

In € million	2012/2013	2013/2014	Change
Pre-audit figures			
First half	195.1	207.4	+6.3%
Third quarter	103.2	110.4	+7.0%
9 months	298.3	317.8	+6.5%

Plastivaloire Group once again demonstrated its dynamic momentum in the third quarter of 2013/2014 (April-June), with revenues for the period up 7.0% to €110.4 million. Both divisions contributed to this performance, confirming the Group's capacity to secure new orders at all of its production sites across Europe.

Third-quarter revenues for BAP grew 4.5% to stand at €67.3 million, underpinned by the robust production figures in the UK and Portugal linked to the growing number of new contracts.

Revenues for PVL's longstanding activities surged 11% to €43.1 million following an increase in production volumes overseas - particularly in Poland and Spain - with the commissioning of new contracts, notably in the motor vehicle industry. The division also posted growth in France thanks to its persistently buoyant injection molding activities.

Overall, the motor vehicle industry accounted for 78% of the Group's revenues for the third quarter, with injection molding accounting for 11% and the remainder spread between its multimedia, electric and electrical appliances and other businesses.

Outlook confirmed

Plastivaloire Group posted revenues of €317.8 million for the first nine months of 2013/2014, up 6.5% on the previous financial year. This headstart on its strategic roadmap means it is able to confirm what is now seen as a cautious estimate of between €405 million and €410 million in yearly revenues for an EBITDA margin of over 8%.



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2,765,700
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