



Yearly revenue target exceeded: €418.8 million

In € million	2012/2013	2013/2014	Change
Pre-audit figures			
Fourth quarter	96.4	101.0	+4.8%
Revenue	394.7	418.8	+6.1%

Plastivoalire Group ranks amongst the very top European manufacturers of complex plastic parts used in retail consumer products. It designs and manufactures these plastic parts as well as handling their mass production. Present within the multimedia, motor vehicle and electric and electrical appliance sectors, the Group has 26 production sites in France, Poland, Spain, Romania, Tunisia, England, Portugal and Slovakia.

PVL Group revenues were up 4.8% for the final three months of financial year 2013/2014 in line with previous quarters. Growth over the period was consistent for both business divisions, confirming the sound business dynamic in place across the Group's different activities.

Yearly revenues above target at €418.8 million

Following this strong performance over the quarter, PVL yearly revenues came in at €418.8 million, up 6.1% on the previous year.

The Group more than exceeded its initial target revenues of between €405 million and €410 million.

PVL's longstanding activities, generated yearly revenues of €162.4 million, up 4.1% on 2012/2013. In France, revenues were bolstered by a range of diversified orders. Overseas, activities continued to thrive, underpinned by the buoyant performance of its various entities, particularly in Spain (+28.8%) where production started on new contracts for the motor vehicle sector, and in Tunisia (+4.8%).

The BAP division reported annual revenues of €256.5 million, up 7.4% on the previous year. Despite a persistently difficult economic backdrop, sales in France increased 6.6%. Elsewhere, growth remained satisfactory

(+10.5%), boosted by the high level of production in Portugal (+65.0%) and the United Kingdom (+9.5%) and by the signing of various new contracts.

Sector breakdown: marked recovery in the motor vehicle sector

Activities for PVL Group's Motor Vehicle division grew 10.1% in 2013/2014. This strong result comes on the back of an increase in the number of new orders in the final quarter of 2012/2013 thanks to a timid sector recovery in Europe. The motor vehicle sector accounts for 73% of Group revenues.

This growth, combined with a number of major new orders in new sectors (aeronautics, etc.), more than offset the slump for PVL's Multimedia and Electric and Electrical Appliances divisions. Sales for Tooling were very strong in the second half of the year and accounted for 9% of revenues over the full period.

Outlook

Plastivoalire Group intends to maintain its current dynamic business momentum and has confirmed its target EBITDA margin of over 8% for the full year. The yearly results will be presented on December 18, along with its outlook and prospects for 2014/2015.



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Segment C

Number of shares:

2,765,700

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Reuters **PLVP.PA**

Bloomberg **PVL:FP**