



Plastivoire Group ranks amongst the very top European manufacturers of complex plastic parts used in retail consumer products. It designs and manufactures these plastic parts as well as handling their mass production. Present within the multimedia, motor vehicle and electric and electrical appliance sectors, the Group has 28 production sites in France, Germany, Poland, Spain, Romania, Tunisia, Turkey, England, Portugal and Slovakia.

2014/2015 9-month revenues: +12.4%

In € million Pre-audit figures	2013/2014	2014/2015	Change	Like-for-like change(*)
1 st half	207.4	229.7	+10.8%	+5.3%
3 rd quarter	110.5	127.4	+15.3%	+4.4%
9 months	317.8	357.1	+12.4%	+5.0%

(*)Excluding the impact of the acquisition of Karl Hess which was consolidated in the Group accounts from 1 January 2015.

Plastivoire Group posted consolidated revenues of €127.4 million for the third quarter of 2014-2015, up 15.3% on the same period in 2013-2014. This performance comes on the back of robust organic growth of around 5% and the integration of Karl Hess acquired at the start of the year.

Third-quarter revenues for the BAP division increased 8.0% to stand at €72.8 million, which is consistent with the first half of the financial year thanks to a solid level of activity across all production sites (France, Slovakia, Portugal, United Kingdom).

Revenues for the PVL division increased 26.8% over the period to €54.6 million, €12.0 million of which was generated by Karl Hess. Activity for Karl Hess is in line with expectations and should accelerate over the coming quarters as production begins for new orders. Like-for-like, the division's revenues are virtually stable, with the increase in activity in Tunisia and Spain

making up for the decline in production in Poland which is temporarily penalized by the shutdown of the Multimedia division.

The Motor Vehicle division's contribution to the Group's global revenues remains constant and, as was the case for the first half of the year, accounted for 75% of activity.

All told, activity over the third quarter means revenues for the first 9 months of the year amounted to €357.1 million (+12.4%), which in turn should see PVL far exceed its initial target annual revenues of between €465 million and €470 million for the current financial year. Plastivoire Group continues to reap the fruits of its strategic sector and geographic diversification, which was further reinforced in July with the acquisition of Turkish company Otosima (annual revenues of around €10 million). The acquisition will give the Group access to a new and promising region for development in both the short and the medium term.



If you would like to receive financial information about Plastivoire Group by e-mail, go to:
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Number of shares:
2,765,700
Euronext Paris,
Segment C ISIN:
FR0000051377 - PVL
Reuters: PLVP.PA
Bloomberg: PVL.FP