Langeais – August 27, 2026

Nine-month turnover remained broadly stable (-1.0%; +0.2% at constant exchange rates)

Full-year outlook confirmed

In € million *Unaudited figures*	2024-2025	2025-2026	Change
1st half	**346.0**	**352.7**	**+1.9%**
3rd quarter	**187.6**	**175.8**	**-6.3%**
9 months	**533.6**	**528.5**	**-1.0%**

The Plastivaloire Group reported turnover of €175.8 million in the third quarter of fiscal year 2025-2026 (April to June 2026), down 6.3% (-6.0% at constant exchange rates) compared with a particularly demanding comparison base (+10.7% in the third quarter of fiscal year 2024-2025).

Third-quarter turnover in the **Automotive** division (parts and tooling) stood at €147.3 million, down 7.9% compared with the same period of the previous fiscal year, which had benefited from particularly high production rates. Production activity remained broadly resilient despite the gradual phase-out of certain programmes and a temporary decline in tooling invoicing, reflecting lower customer development activity during the period. The **Industries** division returned to growth (+3.2%), generating turnover of €28.5 million, supported by a gradual recovery in volumes across certain production lines. The Automotive and Industries segments accounted for 83.8% and 16.2% of quarterly turnover, respectively.

Geographically, Europe[1] generated turnover of €153.5 million, down 5.7% (-4.9% at constant exchange rates), while turnover in the Americas region (United States and Mexico) amounted to €22.3 million, down 10.3% (-13.0% at constant exchange rates).

The Plastivaloire Group continued to demonstrate resilient performance, posting turnover of €528.5 million over the first nine months of fiscal year 2025-2026, down by 1.0% but showing slight growth of 0.2% at constant exchange rates compared with the previous financial year. This performance is consistent with the Group's full-year guidance.

Nine-month turnover in the **Automotive** division amounted to €451.4 million, up 1.3% year on year, reflecting the Group's positioning in attractive programmes. Turnover in the **Industries** division stood at €77.1 million over the first nine months of the financial year, down 12.7%, although the recent months have shown a more positive trend.

[1] Including operations in Tunisia and Turkey.

The Automotive and Industries divisions accounted for 85.4% and 14.6% of turnover, respectively, over the first nine months of fiscal year 2025-2026.

Nine-month turnover in Europe reached €467.4 million, up 0.1% (+1.2% at constant exchange rates), while turnover in the Americas region (United States and Mexico) stood at €61.0 million, down 8.1% (-7.0% at constant exchange rates).

Confirmation of full-year guidance

In an economic climate that remains sluggish and inflationary, the Plastivaloire Group continues to exercise vigilance and remains focused on controlling raw material cost increases and passing them through to customers. Given the level of activity recorded over the first nine months of the financial year and its solid programme portfolio, the Plastivaloire Group confirms its targets for the 2025–2026 financial year of turnover of around €690 million and an EBITDA margin of between 8.5 per cent and 9 per cent.

Antoine Doutriaux, Chief Executive Officer of Groupe Plastivaloire, stated: “In an automotive environment that remains challenging, we are staying on track, with nine-month turnover similar to last year’s, and quarters that are more stable than last year. We remain fully committed to preserving our performance: we are managing our costs rigorously, taking action on raw material purchasing and actively pursuing discussions with our customers. This day-to-day discipline enables us to approach the end of the financial year with confidence and to reaffirm our full-year guidance."

Next financial publication: November, 17, 2026
Full-year 2025-2026 turnover

If you would like to receive financial information about Plastivaloire Group by e-mail, go to:
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About Plastivaloire Group:

Plastivaloire Group ranks amongst the very top European manufacturers of complex plastic parts used in retail consumer products.
Using innovative solutions, it designs and manufactures these high-tech plastic parts and handles their mass production for the Automotive and Industries divisions.
Plastivaloire Group has more than 5,050 employees and 26 production sites in France, the United States, Poland, Spain, Romania, Turkey, Tunisia, United Kingdom, Portugal, Slovakia and Mexico.

Number of shares: 22,125,600 – Euronext Paris, Segment B – ISIN: FR0013252186 – PVL
Reuters: PLVP.PA – Bloomberg: PVL.FP

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